())TCEnergy

Welcome to our ANR Monthly Customer Update!

- Participants will be in "listen only" mode throughout the presentation
- You do not have to advance the slides, they will be advanced by the facilitator
- Questions will be at the end of the presentation. You can type a question related to the presented material during the presentation or at the end during the Q & A session when announced. Please click on the Q&A icon at the top of the screen to access the chat functionality.
- Thank you for your patience, we will begin shortly!



ANR Monthly Customer Update

APRIL 16,2025



Agenda

Safety Moment

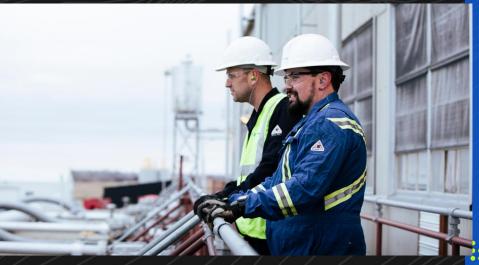
Storage Update

Operational Update

Dana Melton, Noms & Scheduling

Eric Tawney, Operations Planning

Max Jarvie, Operations Planning



ANR Rate Case Update

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Sorana Linder, Rates and Regulatory



Move More Month

- Start a walking challenge
- Take active breaks at work
- Find enjoyable forms of exercise
- Make it a habit
- Be mindful of sedentary habits
- Join a walking group
- Try new sports or activities
- Utilize household chores as exercise

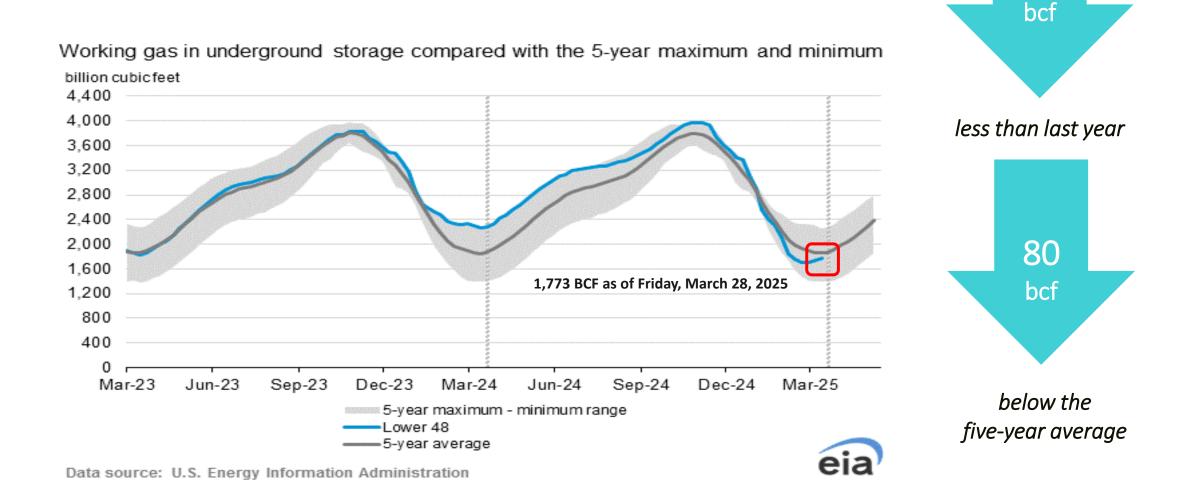
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OPERATIONAL UPDATE

Eric Tawney Operations Planning

EIA storage position: The big picture



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EIA storage position: The big picture

Underground working natural gas storage summary as of March 28, 2025

billion cubic feet

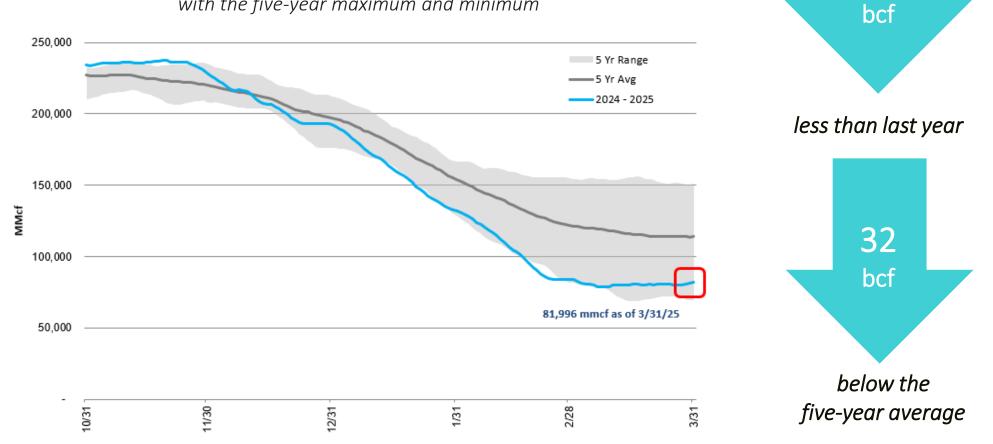
1,800 4,500 1.600 4,000 52wea 1,400 3,500 1,200 3,000 1,000 2,500 800 current 2.000 52-week \diamond 600 1,500 5-year 400 1,000 \diamond 200 500 0 пΟ Mountain Pacific South South Midwest East Lower Central Central 48 Nonsalt Salt Underground storage capacity utilization 56% 62% 54% 53% 42% 31% 29% eia Source: U.S. Energy Information Administration

Lower 48 current: 1,773 5-year min: 1,382 5-year max: 3,972 52-week min: 1,698 52-week max: 3,972

Midwest current: 364 5-year min: 293 5-year max: 1,141 52-week min: 364 52-week max: 1,141

Storage position

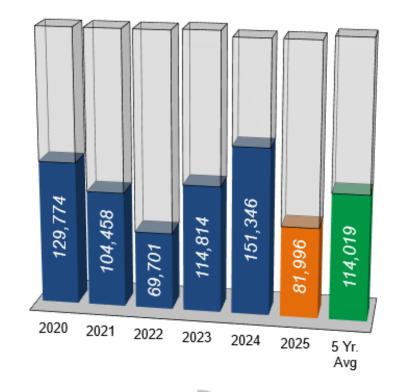
Working gas in underground storage compared with the five-year maximum and minimum



69

Storage operations

- From Friday, February 28th Monday, March 31st storage activity averaged a withdrawal rate of just 64-MMcf/d. Daily activity varied from a withdrawal rate of 1.5-Bcf/d to an injection rate of 736-MMcf/d
- Storage capacity is at 33 percent, at the end of the withdrawal season.
- ANR has met all firm customer demand for storage activity.
- There are currently no posted restrictions on storage activity.





Storage operations

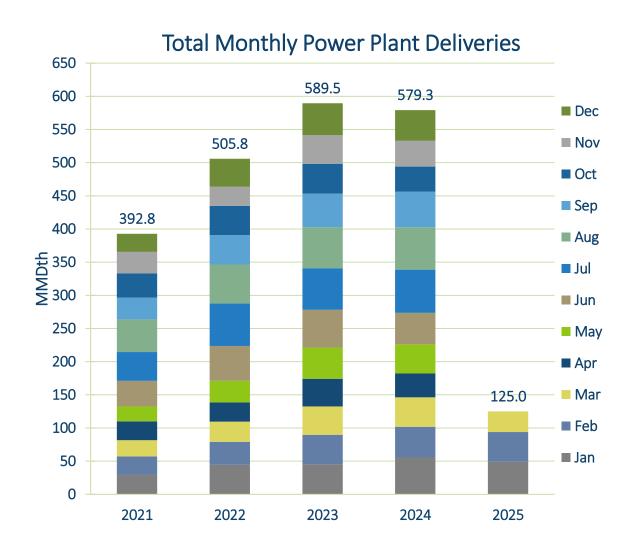
- With the end of the withdrawal season, storage activity is primarily on injection, but withdrawals are still possible. ANR will ensure sufficient injection capacity is maintained to meet firm injection demand.
 - When needed, sufficient withdrawal capacity will be available to meet anticipated demand
- ANR has completed the process of turning around storage fields from withdrawal to injection.
- The available capacity will continue to be reflected on the EBB under the operationally available capacity

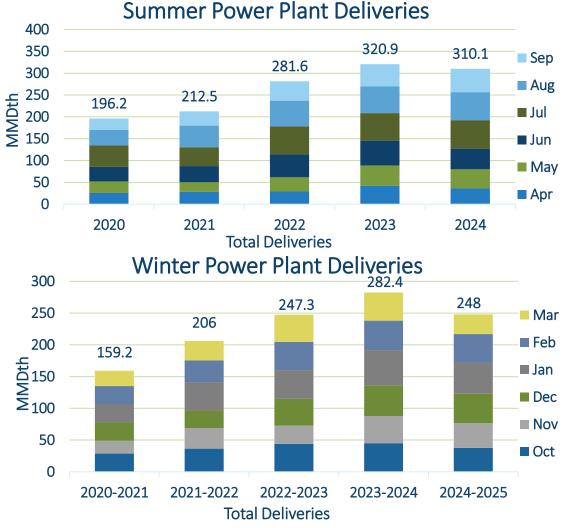


OPERATIONAL UPDATE

Max Jarvie Operations Planning

ANR Monthly Deliveries to Power Plants





ANR Peak Daily and Hourly Power Load by Season



Capacity impacts (SW Area/Mainline)

		Cap (N	IMcf/d)			April May																										
Dates	Area/Segment/Location	Impact	Avail																		iviay	<u> </u>										
	Southwest Area & Mainline			15 16	17 18	19 20	21 22	2 23 2	24 25	26 27	28 29	9 30	1 2	з	4 5	6	7 8	9	10 1	1 12	13 1	14 15	5 16	17 1	8 19	20 21	22 2	23 24	25 2	6 27	28 29	30 3
	SWML Northbound (LOC # 226630)																															
	Greensburg CS ESD System Inspection, Havensville MCC and																															
4/14 - 4/20	Breaker Testing	161	545																													
4/28 - 4/30	Alden CS ESD System Inspection	76	630																			Ì										
	SWML Northbound (LOC # 226630)																															
5/5 - 5/16	Havensville CS ESD System Inspection	101	605																													
5/17 - 5/31	ANR 0-100 MP 357.9 Pipeline Maintenance	62	644																													
	EG Hill Northbound (LOC # 226643)																															
5/27 - 5/31	ANR 460 ILI Buttermilk to Greensburg CS MLV 3 to MLV 1	33	182																													
	Custer Northbound (LOC # 226644)																															
5/27 - 5/31	ANR 460 ILI Buttermilk to Greensburg CS MLV 3 to MLV 1	32	174																													
	Mooreland Northbound (LOC # 9505448)																															
5/27 - 5/31	ANR 460 ILI Buttermilk to Greensburg CS MLV 3 to MLV 1	6	34																													
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Capacity impacts (Market Area)

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Dates	Area/Segment/Location	Impact	Avail																															
	Market Area & Storage			15 16	5 17 18	3 19 2	20 21	22 2	23 24	25 26	5 27 2	28 29	30 :	1 2	3 4	5	6	7 8	9	10 1	1 12	13 1	4 15	5 16 :	17 18	3 19	20 2	1 22	23 2	24 25	26 2	27 28	29	0 31
4/21 - 4/22	ANR ILI 1-100 Sandwich CS to St. John CS MLV 52 to MLV 56	287	1038																															
4/23 - 4/27	ANR ILI 1-100 Sandwich CS to St. John CS MLV 52 to MLV 56 MDS	575	750																															/
4/28 - 4/29	ANR ILI 1-100 Sandwich CS to St. John CS MLV 52 to MLV 56	454	871																															
	Bridgman Northbound (LOC #226632)																																	
4/29 - 5/7	ANR ILI 1-100 Hamilton Cs to Woolfolk CS MLV 64 to MLV 67	455	1167																															/
	Marshfield/VGT Delivery (LOC #485885)																																	/
4/7 - 5/31	Marshfield/Viking Interconnect Delivery	123	0																															
	Marshfield/VGT Delivery (LOC #28873)																																	1
4/7 - 5/31	Marshfield/Viking Interconnect Reciept	190	160																															
	Kegonsa Interconnect (LOC #284917)																																	
5/1 - 5/6	Janesville CS and 1-201 line outage	FPO	1																															
	Janesville/NNG Int (LOC #28808)																																	
5/1 - 5/13	Janesville CS ESD System Inspection	FPO	FPO																															
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Capacity impacts (SE Mainline & Area)

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| Southeast Area & Mainline | | | 15 16

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| Lake Arthur Southbound (LOC #505683) | | |

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| 0-502 Garber Farms Class change and valve replacement | 478 | 600 |

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| Jena Southbound (LOC #9505489) | | |

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| Delhi CS ESD Sys Insp USGO 1Y | 145 | 1162 |

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| Delhi Southbound (LOC #1379345) | | |

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| Delhi CS ESD Sys Insp USGO 1Y | 290 | 924 |

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| Cottage Grove Southbound (LOC #505614) | | |

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| Cottage Grove CS unit 608 turbo repair | 140 | 1092 |

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| Madisonville CS C&M Sys Test & Insp Gas Fac 2Y | 268 | 964 |

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| ILI 0-501 Ohio River to Madisonville CS | 250 | 982 |

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| Defiance Eastbound (LOC #377946) | | |

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| ANR 515 No Ohio MLV 0-1 ILI | 171 | 155 |

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| Lake Arthur Southbound (LOC #505683) | | |

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| Grand Chenier CS Unit 1 Solar Taurus 70 Insp/Main 4K | 228 | 850 |

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| 0-502 Garber Farms Class change and valve replacement | 478 | 600 |

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| Evangeline Southbound (LOC #505591) | | |

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| Eunice CS C&M Sys Test & Insp Gas Fac 1Y | 255 | 1051 |

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| Integrity Dig 0-501 MP40.19 | 350 | 957 |

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| Jena Southbound (LOC #9505489) | | |

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| Jena CS Unit 109 Solar Mars Insp/Maint 4K | 145 | 1162 |

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| Delhi Southbound (LOC #1379345) | | |

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| Greenville CS ESD VLV & Act Insp 1Y | 211 | 1003 |

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| Brownsville Southbound (LOC #1260569) | | |

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| Brownsville CS unit 9 Solar Mars Insp/Maint BS 4K | 239 | 988 |

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| Cottage Grove Southbound (LOC #505614) | | |

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| Celestine CS unit 9 Solar Mars Insp/Maint Was 4K | | 1075 |

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| Cottage Grove CS unit 8 Maj EQP ATK Fltr Insp/Rep M6 | 125 | 1108 |

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| Madisonville CS unit 10 C&M Sys Test & Insp Gas 1Y | 145 | 1088 |

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| Defiance Westbound (LOC #505605) | | |

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| Integrity Dig 0-504 MP 65 | 185 | 500 |

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Outage postings

- Service impacts are estimates. Actual nominations, markets, weather and pipeline conditions determine any level of curtailments.
- Projects may be added, altered, delayed or cancelled. Emergent work cannot be planned and will happen from time to time.
- Notice of such planned work, including additions or changes, will be provided via a posting under the Planned Service Outage (PSO) category in GEMS. Emergent work will be posted under the Critical Notice category as soon as possible.



ANR RATE CASE UPDATE

Sorana Linder Vice President, Rates & Regulatory



Regulatory Update – ANR Rate Case Timing

- Consistent with ANRs last rate case settlement, ANR's moratorium expires on November 1, 2025.
- ANR anticipates filing a General NGA Section 4 rate case on April 30, 2025, with rates becoming effective on November 1, 2025.
- ANR has made significant capital expenditures, including expenditures in compliance with various third-party mandates and this rate filing provides an opportunity for ANR to revise its rates to reflect its current costs, revenues, and other circumstances.
- In addition to updated financials, to align the system with how it is being utilized, the rate case will also propose a change in rate design to be effective prospectively pending the outcome of the rate case proceeding.



ANR customer assistance

- •:•Please contact the ANR Noms & Scheduling team for customer assistance, including:
- Scheduling priorities
- Firm service rights and features
- GEMS new user training
- Virtual and face-to-face meetings

